



Tax ID No.: 07088

FEIN No.:

Local Business Name: BLANK FORM FOR 3.15.2019

Business Privilege and Mercantile Tax Return
Reconciliation of Calendar Year 2018
Estimation of Calendar Year 2019

BLANK FORM FOR 3.15.2019

ANNUAL QUESTIONNAIRE: CHECK ALL BOXES THAT APPLY TO YOUR TAX RETURN.

<input checked="" type="checkbox"/> NATURE OF BUSINESS	<input checked="" type="checkbox"/> TYPE OF TAX RETURN	<input checked="" type="checkbox"/> EXCLUSIONS AND DEDUCTIONS
<input type="checkbox"/> Wholesaler	<input type="checkbox"/> Annual Tax Return	Check all boxes that apply to exclusions and deductions from gross receipts reported on Line 2 of Page 2 of tax return.
<input type="checkbox"/> Retailer	<input type="checkbox"/> Amended Tax Return	
<input type="checkbox"/> Residential Rental(s)	<input type="checkbox"/> New Business / Start Date	
<input type="checkbox"/> Commercial Rental(s)	_____ / _____ / _____	
<input type="checkbox"/> Non-Profit	Complete Schedule C Only	
<input type="checkbox"/> Banking or Financial Services	<input type="checkbox"/> Final Return for Closed Business	
<input type="checkbox"/> Professional	Termination / Close Date:	
<input type="checkbox"/> Construction	_____ / _____ / _____	
<input type="checkbox"/> Manufacturer: Full Exemption		
<input type="checkbox"/> Manufacturer: Partial Exemption		
<input type="checkbox"/> Other		<input type="checkbox"/> Inter-state commerce
		<input type="checkbox"/> Cash Discounts or Trade-Ins
		<input type="checkbox"/> Refunds
		<input type="checkbox"/> Freight
		<input type="checkbox"/> Sale or distribution of alcohol
		<input type="checkbox"/> Other: Explanation attached

TOTAL GROSS RECEIPTS & SUBSTANTIATING YOUR TAXABLE GROSS RECEIPTS:

Total Gross Receipts should correspond with the total gross figure reported on your Federal IRS form. If you file on a fiscal basis with the IRS, include a monthly breakdown of receipts, along with a copy of the Federal form. All businesses must submit a copy of IRS form 1120, 1120s Schedule C or E, 1065, and/or 1040 (whichever is appropriate for your business). A monthly breakdown is acceptable at the time of filing of the return if your federal form is not complete. All deductions from total gross receipts must be itemized on a separate report.

IMPORTANT INFORMATION:

1. Payment Information: Cash, check and money orders are acceptable forms of payment. 2. Returned Checks: A penalty charge of \$35.00 will be assessed for each returned check (NSF). 3. Imposition of Tax: There is a \$10 minimum tax due as detailed in the tax code and amended 4-16-1979 by Ord. No. 66A; 12-20-1982 by Ord. No. 66B; 12-10-1990 by Ord. No. 66C.

Mailing Address:

Montgomery Township, Attention: Business Tax, 1001 Stump Road, Montgomeryville, PA 18936

Affirmation: I hereby certify under penalties provided by law that all statements made herein and/or in any supporting schedule or exhibit are to the best of my knowledge and believe true, correct and complete. If this return is prepared by a person other than the taxpayer, his declaration is based on all the information of which he has knowledge.

Signature, Title: _____

Date: _____

Phone: _____

Email: _____

UNSIGNED and UNDATED TAX RETURNS WILL BE RETURNED AND CONSIDERED INVALID

LINE **SCHEDULE A: RECONCILE CALENDAR YEAR 2018 (1/1/2018 - 12/31/2018)**

1	Total Gross Receipts for 2018			Tax ID No.: 07088
2	Exempted or Excluded Gross Receipts			
3	Taxable Gross Receipts (Sum of Lines 1 & 2)			
4	Taxable Gross Receipts for Wholesale		multiplied by .0002 =	
5	Taxable Gross Receipts for Retail		multiplied by .0015 =	
6	Taxable Gross Receipts for Service		multiplied by .0015 =	
7	Taxable Gross Receipts for Rental		multiplied by .0015 =	
8	Summary: Total Tax Due (Sum of Lines 4, 5, 6 & 7)			
9	Deduct 2018 Estimated Tax Paid (Misc. account credits may be added to the sum of Line 9)			
10	Balance Due or Credit Owed to Taxpayer			
11	Late Fees: Apply Penalty and Interest after March 15, 2019			
12	Penalty (10% of Line 10)			
13	Interest (.01 x Line 11 x number of months late)			
14	Summary of Late Fees (Sum of Lines 12 and 13)			
15	Total Tax, Penalty and Interest (Sum of Lines 10+14)*			

SCHEDULE B: ESTIMATE CALENDAR YEAR 2019 (1/1/2019 - 12/31/2019)

16	Estimated Gross Receipts for Wholesale		multiplied by .0002 =	
17	Estimated Gross Receipts for Retail		multiplied by .0015 =	
18	Estimated Gross Receipts for Service		multiplied by .0015 =	
19	Estimated Gross Receipts for Rental		multiplied by .0015 =	
20	Total Estimated Gross Receipts for 2019		Tax Due Summary =	
21	Late Fees: Apply Penalty and Interest after March 15, 2019			
22	Penalty (10% of Line 20)			
23	Interest (.01 x Line 20 x number of months late)			
	Summary of Late Fees (Sum of Lines 22 and 23)			
25	Total Tax, Penalty and Interest (Sum of Lines 20+24)*			

SCHEDULE C: FOR NEW BUSINESS ONLY

26	Estimated Gross Receipts for Wholesale		multiplied by .0002 =	
27	Estimated Gross Receipts for Retail		multiplied by .0015 =	
28	Estimated Gross Receipts for Service		multiplied by .0015 =	
29	Estimated Gross Receipts for Rental		multiplied by .0015 =	
30	Sum of Lines 25, 26, 27 and 28			
31	<i>If remitted after 60 day grace period, apply late fees:</i>			
32	Penalty (10% of Line 30)			
	Interest (.01 x Line 30 x number of months late)			
34	Total Estimated Tax, Penalty and Interest * (Sum of Lines 30+32+33)			

SUMMARY OF TAXES DUE*

35	Total from Schedule A (Line 15)			
36	Total from Schedule B (Line 25)			
37	Total from Schedule C (Line 34)			
38	2019 Business License			\$25
39	Total Due** or Credit Owed (Summary of Lines 35, 36, 37 and 38)			
40	If credit owed to taxpayer would you like overpayment refunded?			YES or NO

* The Business Tax Administrator reserves the right to make spot checks of returns filed, to make such corrections as appear necessary upon the face of the return, to submit additional billings or request additional information, and to make refunds based on the return without accepting as final any document or payment arising from such cursory examination.